

**Public disclosure of inside information pursuant to Article 17 of Regulation (EU) 596/2014
and regulated information pursuant to Directive 2004/109/EC**

**NOTICE to the holders of
€200,000,000 1.30 per cent. Fixed Rate Notes due 21 January 2018
(ISIN: XS1170318379)
issued by
MEDIOCREDITO TRENINO-ALTO ADIGE S.p.A.
under its
€1,000,000,000 Euro Medium Term Note Programme**

**MEDIOCREDITO TRENINO-ALTO ADIGE S.p.A. ANNOUNCES ITS INTENTION TO
CALL NOTEHOLDERS' MEETING**

Trento, 17 November 2017: Mediocredito Trentino-Alto Adige S.p.A. (the "**Issuer**") hereby announces that it intends to call a meeting of the holders (the "**Noteholders**") of its €200,000,000 1.30 per cent. Fixed Rate Notes due 21 January 2018 (ISIN: XS1170318379) (the "**Notes**") issued under its €1,000,000,000 Euro Medium Term Note Programme. The purpose of the meeting will be to consider and, if thought fit, to approve a proposal to extend the maturity date of the Notes and adjust the interest rate to a level that reflects the extended maturity of the Notes, such proposal to be made by way of a Noteholders' extraordinary resolution. Details of the proposal, including the full text of the extraordinary resolution, will be provided in the notice convening the meeting, which the Issuer expects to publish within the next few weeks and in any event no later than 6 December 2017.

Contact Information

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This notice is given by:

MEDIOCREDITO TRENINO-ALTO ADIGE S.p.A.
Registered office: Via Paradisi 1, 38122 Trento, Italy
Company registration number and tax code: 00108470220
Share capital: €58,484,608

Date: 17 November 2017