

**Public disclosure of inside information pursuant to Article 17 of Regulation (EU) 596/2014  
and regulated information pursuant to Directive 2004/109/EC**

**NOTICE  
to the holders of  
€200,000,000 Resetable Fixed Rate Notes due 21 July 2020  
(ISIN: XS1170318379)  
issued by  
MEDIOCREDITO TRENINO-ALTO ADIGE S.p.A.  
under its  
€1,000,000,000 Euro Medium Term Note Programme**

In connection with the €200,000,000 Resetable Fixed Rate Notes due 21 July 2020 (ISIN: XS1170318379) (the "**Notes**") issued by Mediocredito Trentino-Alto Adige S.p.A. (the "**Issuer**") under its €1,000,000,000 Euro Medium Term Note Programme, the Issuer HEREBY GIVES NOTICE to the holders of the Notes (the "**Noteholders**") as follows:

- as set out in the previous notice published by the Issuer on 4 January 2018, Noteholders wishing to exercise their option to require early redemption of the Notes (the "**Put Option**") were required to give notice of exercise no later than 17 January 2018;
- as at that date, Noteholders had given notice of exercise of the Put Option in respect of €29,700,000 in aggregate principal amount of Notes;
- as set out in the above-mentioned notice dated 4 January 2018, such Notes will be redeemed on 21 January 2018; and
- following redemption of those Notes, the aggregate principal amount of outstanding Notes will be €170,300,000.

**Contact Information**

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**This notice is given by:**

**MEDIOCREDITO TRENINO-ALTO ADIGE S.p.A.**  
*Registered office: Via Paradisi 1, 38122 Trento, Italy*  
*Company registration number and tax code: 00108470220*  
*Share capital: €58,484,608*

**Date: 18 January 2018**