

Trento, March 27th, 2020

Messrs.
Commission de Surveillance
du Secteur Financier

Rout d'Arlon 110
L-2991 Luxembourg

Reference: Annual financial statement 2019.

We inform you that on 9/03/2020 the Board of Directors of Mediocredito Trentino Alto Adige S.p.A approved the audited annual financial statement 2019 and that it is available at our registered office in Trento, via Paradisi n.1 and on our website www.mediocredito.it.

As soon as possible we will send an English translated copy to The Bank of New York (Luxembourg) S.A. (the Fiscal and Paying Agent of our EMTN Programme).

We remain,

Yours truly

The Chairman of the Board
(F. Senesi)

Inp\