

Trento, September 30th, 2021

MEDIOCREDITO INVESTITIONSBANK

Sede di Trento

Messrs.

Commission de Surveillance du Secteur Financier

Rout d'Arlon 110

L-2991 Luxembourg

Reference: Semi annual financial statement 2021.

We inform you that on 30/09/2021 the Board of Directors of Mediocredito Trentino Alto Adige S.p.A approved the audited semi annual financial statement 2021 and that it is available at our registered office in Trento, via Paradisi n.1 and on our website www.mediocredito.it.

As soon as possible we will send an English translated copy to The Bank of New York (Luxembourg) S.A. (the Fiscal and Paying Agent of our EMTN Programme).

We remain,

Yours truly

The Chairman of the Board

(S. Mengoni)

Inp\

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Cap. Sociale € 58,484.608 i.v. - Sede legale Trento, Sede sec. Bolzano e filiali Treviso, Bologna, Padova, Brescia - Reg. Imprese Trento, C.F. e p. IVA 00108470220 Albo Banche 4764 - cod. ABI 10638.5 - Capogruppo del "Gruppo Bancario Mediocredito Trentino-Alto Adige" - Imposta sostitutiva DPR 29.9.1973, n.601