



Trento, March 23th, 2015

**MEDIOCREDITO
INVESTITIONSBANK**

TRENTINO ALTO ADIGE SÜDTIROL

Sede di Trento

Messrs.

Commission de Surveillance
du Secteur Financier

Rout d'Arlon 110
L-2991 Luxembourg

Reference: Annual financial statement 2014.

We inform you that on 06/03/2015 the Board of Directors of Mediocredito Trentino Alto Adige S.p.A approved the audited annual financial statement 2014 and that it is available at our registered office in Trento, via Paradisi n.1 and on our website www.mediocredito.it.

As soon as possible we will send an English translated copy to The Bank of New York (Luxembourg) S.A. (the Fiscal and Paying Agent of our EMTN Programme).

We remain,

Yours truly

The Chairman of the Board
(F. Senesi)